PROPAY®

A TSYS® Company

Use ProPay with Quickbooks®

ProPay has partnered with TransaX® to introduce a more seamless way to use your ProPay account with your QuickBooks accounting and inventory software. ProPay gives you the ability to import transaction data from ProPay into your QuickBooks account, eliminating the need to enter the same data in both places. You can also pay bills within QuickBooks using your ProPay prepaid MasterCard®[1]. If you would rather initiate all of your transactions from QuickBooks, you can process transactions using ProPay without leaving the QuickBooks software. Learn more about all of these new features below.

Transaction Sync from ProPay to QuickBooks

Any time you process transactions on your ProPay account, you can use the syncing process to automatically download those transactions and record them within QuickBooks. This eliminates the need to hand key information that is already available electronically. The process will review all transactions available on your ProPay account and pull down any transaction that QuickBooks is not already aware of. The sync process will go through each transaction, and for any credit/debit card sale or refund, general ledger entries will be created. If any voids are seen, the corresponding transaction in QuickBooks will be voided.   Finally, transfers for your bank accounts that are recorded will be created for any settlements. The sync process is a powerful tool for accurately keeping your QuickBooks company file up to date.

Process Credit Cards directly within QuickBooks[1]

With this new functionality, you have the ability to process transactions in QuickBooks using your ProPay account. There is no need to leave the software in order to submit credit and debit card payments. Plus, payment information for each customer can be securely stored in QuickBooks, so you don't have to ask for card information each time your customers make a payment.
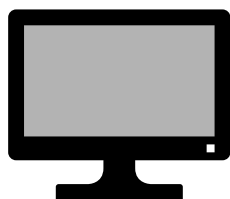
Process Multiple Payments In One Click[1]

With ProPay, you have the ability to process multiple payments at once in QuickBooks, rather than have to go in and perform them one at a time. With our Batch Processing feature, you simply select which customers you want to process, click the Run Batch button, and let the system do the rest! Payments are automatically recorded in QuickBooks and a transaction log file is generated.

Card Swipe Support for Lower Rates[1]

It is important for merchants to get the lowest possible rates when processing transactions. ProPay allows you to swipe credit and debit cards through your ProPay FLASH device and process them directly within QuickBooks. This allows merchants to swipe cards when present to obtain the lower, qualified discount rates.

To start using this service today, click the Sign Up button below, and you will be taken to the TransaX website to enter in your business information2. Once you have signed up, you will also need to log into your ProPay account and give us your permission to share your ProPay transaction data with TransaX. This information is also listed below.

Need to sign up? **Sign Up**

Already signed up? **Log In Here**

Once you have finished signing up with TransaX follow these steps to allow ProPay to send them your transaction data:

1. Log into your ProPay account
2. Hover your mouse over the "My Account" button, and select "My Profile" from the drop down menu.
3. Select "Change Options," then select "Third Party Notification of Options" on the following page.
4. Check the box that says "TransaX (QuickBooks Plugin)", and then click "I Agree" at the bottom of the page.

1 Additional transaction fees may be incurred when using this service. To find out more information, contact our Sales Department (sales@propay.com).

2 By completing the signup process on the TransaX webpage, you agree to their terms and conditions. ProPay is not responsible for their legal agreements, data security, or privacy policies. Please be sure to read and understand their terms.

About ProPay

Since 1997, ProPay has provided simple, secure, and affordable payment solutions for organizations ranging from the small, home-based entrepreneur to multi-billion-dollar enterprises. ProPay is a leading provider of complete End-to-End Payment Security solutions that reduce, and may even eliminate, the organization's risk of having sensitive payment data compromised. ProPay is the recipient of the prestigious 2010 ETA ISO of the Year award.

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